

the Wizard Picks[★]

Creating Your Own Portfolio: Tutorial

The WizardPicks offers a simple portfolio feature that allows you to create your own custom list of stocks and track them on your own. You can choose stocks from any week's list of picks so that you can track their performance all in one place. You can also create as many portfolios as you like.

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WHERE WE PICK THE STOCKS FOR YOU.

the Wizard[★]
For our more advanced trading system, visit thewizard.com

THIS WEEK'S PICKS PREVIOUS PICKS MY PORTFOLIO HOW TO USE MARKET ALERT: OFF MY ACCOUNT SIGN OUT

Select a portfolio from the list below to view it or
Create a New Portfolio

Manage your existing portfolios
Rename a Portfolio Delete a Portfolio

My Portfolios

	Date Created	Value	% Profit
Large Cap Equities	Created: 04/05/08	\$4,180.05	+ 7.15%
Best Stocks	Created: 01/15/08	\$15,183.05	+ 22.56%
My IRA	Created: 03/26/08	-\$589.25	- 1.31%
My Keough Plan	Created: 12/11/07	\$105,056.32	+ 37.09%

Creating a portfolio is easy. Start by clicking the “Create a Portfolio” button.

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On the next screen, enter a name for your portfolio, a fixed dollar amount for each position, and a commission for each investment.

Create Your Portfolio

Step 1 Name your portfolio

Step 2 How much money will be invested in each position?
(The Wizard Picks calculates profits based on a fixed dollar amount for each trade.)

Step 3 What will the commission be for each investment?
(Commission is the amount your broker charges you every time you place an order.)

[CANCEL](#) [CREATE MY PORTFOLIO](#)

A box will pop up asking you which portfolio you'd like to use. Select one of your portfolios from the drop down list. If you haven't created a portfolio yet, you can do so right from here, simply by clicking the "Create a Portfolio" button. You'll then be taken through the 3-step process of creating your own portfolio.

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THIS WEEK'S PICKS | PREVIOUS PICKS | MY ACCOUNT | SIGN OUT

Add to My Portfolio

Select a Portfolio

Long Portfolio OR CREATE A PORTFOLIO

Cancel Done

How do I want to trade?
CONSERVATIVE
Take profits along the way.

U.S. Stocks: Picks for the week of August 17, 2008

+ ADD CHECKED ITEMS TO MY PORTFOLIO

Stock Symbol	Last Price	Today's Change	Entry Date	Entry Price	Stop Price	Trade Status	Days	Profit	% Profit
<input checked="" type="checkbox"/> SATS Echostar Corp <small>view a quote +</small>	17.88	4.23		Buy @ 19.44	17.88	50% no target	75% no target	Signal Not Filled Cancel order for this signal	

Once you've created and filled up your portfolio, you can then view it to see how it's doing. Go back to the My Portfolio section to see your list of portfolios. For each portfolio, the WizardPicks shows the date it was created, its present value and its percent profit or loss.

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THIS WEEK'S PICKS PREVIOUS PICKS MY PORTFOLIO HOW TO USE MARKET ALERT: OFF MY ACCOUNT SIGN OUT

Select a portfolio from the list below to view it or
Create a New Portfolio

Manage your existing portfolios
Rename a Portfolio Delete a Portfolio

My Portfolios

	Date Created	Value	% Profit
Large Cap Equities	Created: 04/05/08	\$4,180.05	+ 7.15%
Best Stocks	Created: 01/15/08	\$15,183.05	+ 22.56%
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Select a portfolio and the WizardPicks will then show you all of the details from that portfolio. If you don't know what the information on this screen means, please watch the This Week's Picks video and the Previous Week's Picks video to learn more.

THIS WEEK'S PICKS
PREVIOUS PICKS
MY PORTFOLIO
HOW TO USE
MARKET ALERT: OFF
MY ACCOUNT
SIGN OUT

How do I want to trade?

CONSERVATIVE

Take profits along the way.

AGGRESSIVE

Take all of my profits when I exit the trade.

How are my trades doing?

hide portfolio options

75.00%
3 Winning
1 Losing
1 Flat

winning percentage on open trades 6.45% avg profit (2.09%) avg loss

\$3,978.75
7
4.31%
8.61%

total investment avg days held \$171.36 total profit \$342.72 margin profit

My Portfolio: Best Stocks (View another portfolio >)

-
REMOVE CHECKED ITEMS FROM MY PORTFOLIO

Stock Symbol	Last Price	Today's Change	Entry Date	Entry Price	Stop Price	Trade Status	Days	Profit	% Profit
<input type="checkbox"/> CSTR <small>Coinstar Inc</small>	36.86	3.63		Buy @ 33.64	30.95	Buy @ 33.64	Signal Not Filled Cancel order for this signal		
<input type="checkbox"/> UEPS <small>Net 1 Ueps Technologies Inc</small>	16.85	-0.01	08/07/09	17.21 LONG	15.83	LONG Your Stop is: 15.83	7	(20.88)	(2.09%)
<input type="checkbox"/> BC <small>Brunswick Cp</small>	8.56	1.38	08/07/09	7.36 LONG	6.77	LONG Your Stop is: 6.77	7	162.00	16.30%
<input type="checkbox"/> TSS <small>Total System Svc Inc</small>	14.91	0.23	08/07/09	14.79 LONG	13.61	LONG Your Stop is: 13.61	7	8.04	0.81%
<input type="checkbox"/> FNFG <small>First Niagara Financial Group I</small>	13.76	0.61	08/07/09	13.46 LONG	12.38	LONG Your Stop is: 12.38	7	22.20	2.23%

The WizardPicks also lets you rename any of your portfolios. To rename a portfolio, click the “Rename a Portfolio” button. Then select the portfolio you’d like to rename and give it a new name.

The screenshot shows the WizardPicks website interface. At the top left is the logo "the Wizard Picks" with a star and the tagline "WHERE WE PICK THE STOCKS FOR YOU." At the top right is the logo "the Wizard" with a star and the text "For our more advanced trading system, visit thewizard.com". Below the logos is a navigation bar with buttons for "THIS WEEK'S PICKS", "PREVIOUS PICKS", "MY PORTFOLIO" (highlighted in green), "HOW TO USE", "MARKET ALERT: OFF" (with a minus sign), "MY ACCOUNT", and "SIGN OUT".

Rename Your Portfolio

Step 1 Select a portfolio to rename

Long Portfolio ▾

Step 2 Enter a new name for your portfolio

CANCEL RENAME MY PORTFOLIO

To delete a portfolio, go back to the My Portfolio screen and select the “Delete a Portfolio” button. Select a portfolio from the drop down list and click “Delete My Portfolio”.

The screenshot shows the 'Delete Your Portfolio' interface. At the top, the 'the Wizard Picks' logo is on the left, and the 'the Wizard' logo with the tagline 'For our more advanced trading system, visit thewizard.com' is on the right. Below the logos is a navigation bar with buttons for 'THIS WEEK'S PICKS', 'PREVIOUS PICKS', 'MY PORTFOLIO' (highlighted in green), 'HOW TO USE', 'MARKET ALERT: OFF', 'MY ACCOUNT', and 'SIGN OUT'. The main content area is titled 'Delete Your Portfolio' and contains 'Step 1 Select a portfolio to delete'. A dropdown menu is open, showing 'Best Stocks' as the selected option. At the bottom right, there are two buttons: 'CANCEL' and 'DELETE MY PORTFOLIO'.